



# Questions asked on the Fire Estimate Request Form

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Fields marked with a \* are compulsory

## Questions asked on the Fire Estimate Request Form

Have you checked that WYPF have the correct address on record? \*

- Yes – **Move onto next question**
- No – **Further question below**
  - Please cancel this transaction and check the member address. If it is incorrect, please correct it before attempting this transaction again.

Rank\*

- Firefighter Trainee
- Firefighter Development
- Firefighter Competent
- Crew Manager Development
- Crew Manager Competent
- Watch Manager Development
- Watch Manager Competent A
- Watch Manager Competent B
- Group Manager Development
- Group Manager Competent A
- Group Manager Competent B
- Station Manager Development
- Station Manager Competent A
- Station Manager Competent B
- Area Manager Development
- Area Manager Competent A
- Area Manager Competent B
- Assistant Chief Fire Officer
- Deputy Chief Fire Officer
- Chief Fire Officer

Marital Status

- Civil Partnership
- Cohabiting Partner
- Married
- Not Married
- Unknown

Split Pension applies?

- No – **Move onto next question**
- Yes – **Further question below**
  - Have you notified WYPF
    - Yes – **Move on to next question**
    - No
      - Complete FPS Split Pension Notification form via the portal

2015 Protected Pensionable Pay (Final Salary) applies?

- No – Move onto next question
- Yes – Further question below

- Have you notified WYPF
  - Yes – **Move on to next question**
  - No
    - Complete FPS 2015 Protected Pensionable pay form via the portal

Last date of employment/active membership \*

Drop down calendar (dd/mm/yyyy)

Type of Retirement \*

- Early (50/25) Maximum Lump Sum
- Early (50/25) Restricted Lump Sum
- Employer Initiated Retirement
- Ordinary (30 Years)
- Partial Retirement (2015 Scheme only)
- Permanent III Health (Lower Tier)
  - Degree of disablement \*
- Permanent III Health (Upper Tier)
- Permanent Lower Tier III Health PLUS Injury on Duty
  - Degree of disablement \*
- Permanent Upper Tier III Health PLUS Injury on Duty
  - Degree of disablement \*
- Voluntary (Age 55)

Do you want the member to be able to view this estimate on the portal?

No - **Move onto next question**

Yes - **Move onto next question**

Extra contributions - Were there any contributions outstanding at the date of leaving?

No – **Move onto next question**

Yes – **Further question below**

- Please give details of the outstanding contributions here £
- How are these arrears being recovered?

Please provide any strike information that has not yet been notified to WYPF.

- Date of strike (dd/mm/yyyy)
- Hours on strike
- Add another?
  - No/Yes
- Total number of days strike
- Strike contributions being repaid?
  - No/Yes

Please provide strike information based on strike only in the last 12 months up to the last day of employment/active membership.

- Total number of hours strike
- Pay lost due to strike £

### Additional Pension Benefits\*

- Was member in receipt of Long Service Increment (LSI) at 30 June 2007?
  - No/Yes
- Is member in receipt of CPD?
  - No
  - Yes - Total pension contributions relating to the CPD payment (Employee, Employer & Notional Ill Health percentages) from 1 July to date of leaving £
- Is there any other pay deemed pensionable via an APB (from 01/07/2013) i.e. Temporary Promotion? \*
  - No
  - Yes - Total pension contributions relating to the 'Temporary payment' (Employee, Employer & Notional Ill Health percentages) from 1 July to date of leaving

Please provide annual rates of pay for the last 12 months in all cases: Any pay treated as temporary for pension purposes should be excluded but pensionable elements such as FDA included. CPD is also excluded.

Date from (dd/mm/yyyy)	Annual Pay £
Date from (dd/mm/yyyy)	Annual Pay £
Date from (dd/mm/yyyy)	Annual Pay £

### Was pay higher in any of the earlier 2 years?

- No – **Move onto next question**
- Yes –
  - Date from (dd/mm/yyyy)                      Annual pay £
  - Date from (dd/mm/yyyy)                      Annual pay £
  - Date from (dd/mm/yyyy)                      Annual pay £

Is/was the firefighter a retained member of one of the final salary schemes (1992, 2006, RDS Modified) \*

- No – **Move onto next question**
- Yes –
  - Actual pensionable pay for the previous complete financial year £
  - Actual pensionable pay from 1 April to retirement date

### Member made RDS modified election?

- No - Move onto next question
- Yes –
  - Repaying by periodical payment? No/Yes
  - No – **Move onto next question**
  - Yes –
    - Date of first payment(dd/mm/yyyy)
    - Amount of monthly payment £
    - Is the member continuing to make these periodic contributions after leaving? Yes/No

CARE Pay - for leavers from 1 April 2015 who are members of the 2015 scheme, you will need to provide pensionable pay received including APP treated as having been received.

Is member in 2015 scheme?

- No – **Move onto next question**
- Yes – CPP for current financial year i.e. from 1st April until date of leaving: £

Assumed Pensionable Pay (APP)

Assumed Pensionable Pay (APP) applies where member has had a period of reduced pay OR no pay but has repaid pension contributions.

- No – **Move onto next question**
- Yes –
  - APP for the current financial year (1st April to date of leaving)£
  - Do you need to send revised CPP/APP for any previous financial year?
  - Yes/No

Do you need to send revised CPP/APP for any previous financial year?

- No – **Move onto next question**
- Yes –
  - **APP for any previous financial year**
    - Year            APP    £
    - Year            APP    £
    - Year            APP    £
    - Year            APP    £

Extra contributions

Were there any contributions outstanding at the date of leaving?

No – **Move onto next question**

Yes – **Further question below**

- Please give details of the outstanding contributions here £
- Are these outstanding contributions to be deducted from the lump sum?
  - Yes
    - **You will need to supply WYPF with a form signed by the member authorising this deduction. \***

Additional Information

**Submit/Cancel**