

EMPLOYER ENGAGEMENT

FORUM 2025

www.wypf.org.uk

PENSIONS DASHBOARD PROGRAMME –
WHAT YOU NEED TO KNOW

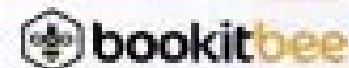
PRIORITISING YOUR LEAVERS

WYPF DIGITAL UPDATE

GUEST SPEAKER – MY MONEY MATTERS

FREE ONLINE EVENTS

[CLICK HERE TO BOOK](#)



Running order

10:00 – 10:10: - Intro *by Ammie Mchugh, Employer Relations Manager*

10:10 – 10:40: - The Pensions Dashboard Programme *by Matt Mott, Head of Business Development and Governance*

10:40 – 11:10: - Prioritizing your leavers *by Richard Quinn, Employer Pension Fund Representative*

11:10 – 11:30: - Digital Update *by Stuart Duncombe, Head of Communications*

11:30 - 12:00: - Introducing My Money Matters *by Joe Kerry, Guest speaker My Money Matters*

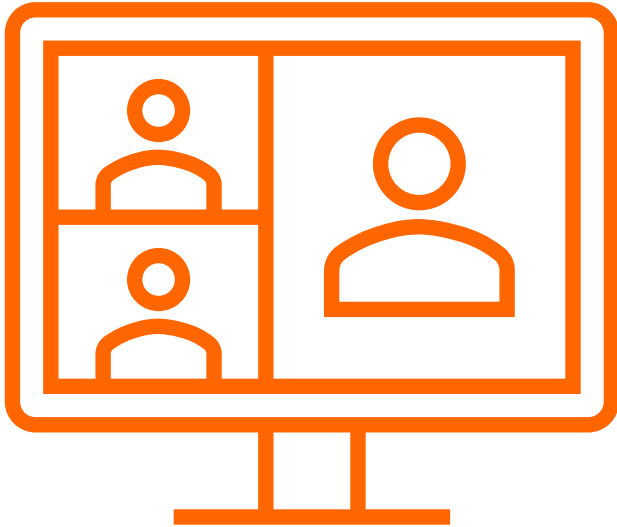
“Working with you”



SUPPORT - GUIDANCE -
TRAINING

WYPF EMPLOYER RELATIONS TEAM

Employer engagement services



Dedicated employer pension fund representative (PFR)

One to one support calls / teams with your PFR

Query resolution

Live webinar events all year round

Online training resources

Dedicated employer zone on WYPF website

Dedicated employer mail box wypf.pfr@wypf.org.uk

Dedicated employer helpline 01274 434900

Dedicated pension matters blog

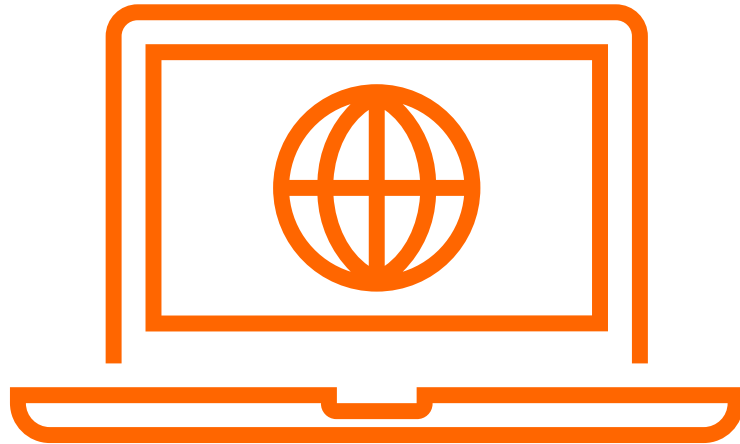


TRAINING CALENDAR

To book your place on one of the upcoming employer webcasts please click on the link::

<https://events.bookitbee.com/west-yorkshire-pension-fund/>

Member engagement services



Dedicated member contact centre 01274 434 999

Dedicated member mail box pensions@wypf.org.uk

Dedicated member website

Live webinar events – engage with your LGPS!

Adhoc presentations (x10 members min)

Serious ill health / limited life expectancy member meetings

Pension surgeries

Partnership collaborations

WYPF representation at stall holder events



West Yorkshire Pension Fund



Lincolnshire Pension Fund



London Borough of Hounslow



www.wypf.org.uk

Member Engagement – Affinity Connect



Planning for a positive retirement

Are you considering retirement soon?



Pensions and financial wellbeing

Need help planning your finances?



Understanding pension tax allowances

Getting the most from your allowances?



West Yorkshire Pension Fund



Lincolnshire Pension Fund



London Borough of Hounslow



www.wyopf.org.uk

feedback – retirement (LGPS).



Q1. 2.79



Q2. 4.23

Q3. 4.86

Q4. 4.56

feedback – retirement (LGPS).



Q5. 4.58



'The session covered sufficient detail of the subject.'

Q6. 4.81



'I would recommend this session to a colleague.'

Q7. 4.48



'I will take specific financial actions as a result of attending today.'



West Yorkshire Pension Fund



London Borough of Hounslow



www.wypf.org.uk

what members say...



“Presented the information in an easy to understand way.”

“A very valuable session that provided lots to consider.”

course follow up results.



Attendees

762

Requested a follow up call

523

Requested to be kept informed

85

% follow up call requests

69%



West Yorkshire Pension Fund



Lincolnshire Pension Fund



London Borough of Hounslow



www.wyprf.org.uk

Member Engagement – 2025 dates

Multiple dates scheduled for 2025

You can use the marketing resources on our website to promote these courses to your members

You may wish to host a course that is exclusively for your employees, you can contact Affinity Connect direct to make arrangements. These can be hosted online or in person (subject to numbers)

Charlie.Simmonds@affinityconnect.org



Marketing resources

Support is available now!

Member's helpline 01274 434999 or pensions@wypf.org.uk

If you're unsure talk to your EPFR

<https://www.wypf.org.uk/employers/employer-contact-us/>

- Employer Relations Team Mailbox
wypf.pfr@wypf.org.uk
- Employer Helpline
01274 434900
- Employers Section of the website
www.wypf.org.uk

