







Communications Policy

Communications Policy 2025

This policy is published as a requirement under regulation 61 of the Local Government Pension Scheme Regulations 2013.

Introduction

West Yorkshire Pension Fund (WYPF), Lincolnshire Pension Fund (LPF), Hounslow Pension Fund (HPF) and Barnet Pension Fund entered into collaboration agreements for a shared service in April 2015 (LPF), August 2018 (HPF) and October 2020 (BPF). The funds are administered jointly by WYPF, referred to in this policy as 'the administrator'.

This policy has been prepared to meet our objectives about how we communicate with key stakeholders. The administrator currently administers the Local Government Pension Scheme (LGPS) for over 900 employers and has over 200,000 active members in the LGPS. We also administer the Councillor Pension Scheme and the Firefighters' Pension Schemes for 24 fire authorities. This policy is effective from January 2025 and will be reviewed annually.

Our stakeholders

For all the schemes that we administer, our stakeholders include:

- members
- representatives of members
- prospective members
- · employing authorities
- third-party employer service providers

Key objectives

- Communicate scheme regulations and procedures in a clear and easy to understand style and help scheme members understand their pension, the benefits and options it provides
- Use plain English for all our communications with stakeholders
- Identify and use the most appropriate communication method to take account of stakeholders' different needs
- Use technologies to provide convenient, up to date and timely information to stakeholders
- Provide timely and sufficient information to scheme members, allowing access through the channel
 of their choice, so members can make informed decisions about their benefits
- Engage with our stakeholders face-to-face when appropriate

Evaluation and continuous development

To ensure we are meeting the expectations of our stakeholders and to evaluate the effectiveness of our communications we will use the following methods:

- feedback questionnaires and focus groups
- monitoring compliments and complaints
- customer surveys
- · web feedback using hosted services

To ensure continuous development we will:

- replace the My Pension platform with a secure member self-service portal developed in-house
- roll-out online chat in Q1 using Click4Assistance following successful trials in 2024
- continue to develop features and engagement tools on the new fund website

- build on our successful use of LinkedIn, focussing on recruitment and brand awareness
- roll out a new, bespoke webinar platform for members and employers
- partner with GAIN (Girls are Investors Now) and Manchester Digital to build brand awareness
- evolve member newsletters from pdf productions to fully online Gov Delivery communications and test feasibility of segmented communications to targeted groups of members
- start to hold regular online 'new member inductions' for the LG and Fire pension schemes on the new webinar platform using recorded 'as-live' features
- review and update the New Member Welcome Letter for LG and Fire schemes with a new digital onboarding process

Communications events 2025 – Local Government Pension Scheme (LGPS)

Communication	Format	Frequency	Method of distribution
LGPS active members (including representatives of active members and prospective members)			
	Newsletter	2/3 per year becoming more frequent and modular as electronic communications increase	Bulk email and mail if members have opted out of electronic communications
	Annual meeting	1 per year	Meeting (WYPF/HPF)
	Annual Pension Statement	1 per year	My Pension and mail if members opted out of electronic communications
	www.wypf.org.uk	Constant	Web
	Member fact card	On request/constant	Print and web
	Member fact sheets	Constant	Web
	Introduction to WYPF	On employer request	Virtual or in person
	Presentation – Your pension explained	On employer request	Virtual or in person
	Presentation – Pre retirement	On employer request	Virtual or in person
	Pension surgeries/drop in's	On employer request	Virtual
	Engage with your LGPS series	Weekly for 4/8 week periods, approx. 20 – 30 a year	Virtual events held online
	Pension Awareness Week	Once per year (Sept), daily events (4)	Virtual events held online
	Planning for a successful retirement	At least monthly	Held by Affinity Connect
	Pensions and financial wellbeing	6 per year	Held by Affinity Connect
	Understanding pension tax allowances	2 per year	Held by Affinity Connect
	WYPF Contact centre and LPF satellite office	8.45 to 4.30 Monday to Friday	Face-to-face/ phone/email

	Scheme booklet	Constant	Web
	New member pack	On joining	Mail
	Social media	Constant	Web
	YouTube channel	Constant	Web
LGPS deferred members (including representatives of deferred members)			
	Newsletter	1 per year becoming more frequent and modular as electronic communications increase	Bulk email and mail if members opted out of electronic communications
	Deferred Benefit Statement	1 per year	Email
	Annual meeting	1 per year	Meeting (WYPF/HPF)
	www.wypf.org.uk	Constant	Web
	Pension Awareness Week	Once per year (Sept), 1 event	Virtual events held online
	WYPF Contact centre and LPF satellite office	8.45 to 4.30 Monday to Friday	Face-to-face/ phone/email
	Social media	Constant	Web
	YouTube channel	Constant	Web
LGPS pensioner members (including representatives of retired members)			
members)			
шеш ы егә <i>ј</i>	Newsletter	1 per year becoming more frequent and modular as electronic communications increase	Bulk email and mail if members opted out of electronic communications
тени с тэ <i>ј</i>	Newsletter Annual meeting	frequent and modular as electronic communications	members opted out of
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memberaj	Annual meeting	frequent and modular as electronic communications increase 1 per year	members opted out of electronic communications Meeting (WYPF/HPF)
memberaj	Annual meeting www.wypf.org.uk WYPF Contact centre and	frequent and modular as electronic communications increase 1 per year Constant	members opted out of electronic communications Meeting (WYPF/HPF) Web
memberaj	Annual meeting www.wypf.org.uk WYPF Contact centre and LPF satellite office	frequent and modular as electronic communications increase 1 per year Constant 8.45 to 4.30 Monday to Friday As and when net pension	members opted out of electronic communications Meeting (WYPF/HPF) Web Face-to-face/ phone/email Mail if not registered with My
	Annual meeting www.wypf.org.uk WYPF Contact centre and LPF satellite office Pension advice	frequent and modular as electronic communications increase 1 per year Constant 8.45 to 4.30 Monday to Friday As and when net pension changes by £5.00 or more	members opted out of electronic communications Meeting (WYPF/HPF) Web Face-to-face/ phone/email Mail if not registered with My Pension Web unless opted out of

Communications events 2025 – firefighters

Communication	Format	Frequency	Method of distribution
Firefighter active members (including representatives of active members and prospective members)			
	Newsletter	At least 1 per year becoming more frequent and modular as electronic communications increase	Bulk email and mail if members opted out of electronic communications
	Annual Benefit Statement	1 per year	E-mail and mail if members opted out of electronic communications
	www.wypf.org.uk	Constant	Web
	New recruit presentation	On employer request	Virtual or in person
	Presentation – Your pension explained	On employer request	Virtual or in person
	Presentation – Pre retirement	On employer request	Virtual or in person
	Pension surgeries/drop in's	On employer request	Virtual or in person
	Planning for a successful retirement	6 - 10 per year	Held by Affinity Connect
	WYPF Contact centre and LPF satellite office	8.45 to 4.30 Monday to Friday	Face-to-face/ phone/email
	Scheme booklet	Constant	Web
Firefighter deferred members (including representatives of deferred members)	Annual Benefit Statement	1 per year	E-mail and mail if members
			opted out of electronic
	www.wvpf.org.uk	Constant	communications
	www.wypf.org.uk WYPF Contact centre and LPF satellite office	Constant 8.45 to 4.30 Monday to Friday	
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Firefighter – pensioner members (including representatives of pensioner members)	WYPF Contact centre and LPF satellite office	8.45 to 4.30 Monday to Friday	communications Web Face-to-face/ phone/email

P60	1 per year	Web unless opted out of electronic communications

Communications events 2025 - councillors

Communication	Format	Frequency	Method of distribution
Councillor members (including representatives of members)			
	Newsletter	1 per year	Bulk email and mail if members opted out of electronic communications
	Annual meeting	1 per year	Meeting (WYPF/HPF)
	Deferred Benefit Statement	1 per year	E-mail and mail if members opted out of electronic communications
	www.wypf.org.uk	Constant	Web
	Ad hoc meetings	When required	Virtual/meeting/face-to-face
	WYPF Contact centre and LPF satellite office	8.45 to 4.30 Monday to Friday	Face-to-face/phone/email
	Social media	Constant	Web

Communications events 2025 – employing authorities

Communication	Format	Frequency	Method of distribution
Employing authorities			
	Employer Pension Fund Representatives	8.30 to 4.30 Monday to Friday	Virtual / face-to-face / email / phone
	Website	Constant	Web
	Fact card	1 per year	Web
	Fact sheets	Constant	Web
	Employer guide	Constant	Web/electronic document
	Employer webcasts	Weekly	Held on-line with recordings made available
	Ad hoc training	When required	Face-to-face/virtual
	Update sessions	Up to 2 per year	Meeting
	Annual meeting	1 per year	Meeting
	Manuals/toolkits	Constant	Web/electronic document

Pension Matters and round- up	12 per year and when required	Wordpress blog and gov. delivery bulk email
Social media	Constant	Web
Ad hoc meetings	When required	Face-to-face

Member contacts

Phone (01274) 434999

Email pensions@wypf.org.uk

Our offices are open to members of the public on an appointment basis.

Postal address

WYPF PO Box 67 Bradford BD1 1UP

Physical address

Aldermanbury House 4 Godwin Street Bradford BD1 2ST

LPF satellite office

Lincolnshire County Council County Offices Newland Lincoln LN1 1YL

Employer contacts

Ammie Mchugh (Employer Relations Manager) 01274 432763

Employer Pension Fund Representatives

Ahmed Surtee (LGPS)	01274 433517
David Parrington (Fire)	01274 433840
Finola Middleton (LGPS)	01274 432726
Kaele Pilcher (LGPS)	01274 432739
Mark Morris (LGPS)	01274 434900
Richard Quinn (LGPS)	01274 433646
Sheryl Clapham (LGPS)	01274 432541

WYPF Management (administration)

Euan Miller Managing Director – WYPF

Yunus Gajra Assistant Director (Finance, Administration and Governance)

Ola Ajala Head of Finance

Caroline Blackburn Head of Employer Services and Compliance Elizabeth Boardall Head of Projects, Communications & IT

Matt Mott Head of Governance and Business Development

Lincolnshire Pension Fund Management

Jo Kempton Head of Lincolnshire Pension Fund

Claire Machej Accounting, Investment and Governance Manager

Hounslow Pension Fund Management

Hitesh Sharma Strategic Pensions Manager

Barnet Pension Fund Management

Mark Fox Pensions Manager

Fire and Rescue Pension Scheme Clients

Avon Fire & Rescue Service

Buckinghamshire & Milton Keynes Fire Authority

Cambridgeshire Fire & Rescue Service

County Durham and Darlington Fire and Rescue Service

Derbyshire Fire & Rescue Service

Devon & Somerset Fire & Rescue Service

Dorset & Wiltshire Fire & Rescue Service

East Sussex Fire and Rescue Service

Hereford & Worcester Fire & Rescue Service

Humberside Fire & Rescue Service

Leicestershire Fire & Rescue Service

Lincolnshire Fire & Rescue Service

Norfolk Fire and Rescue Service

Northamptonshire Fire & Rescue Service

Northumberland Fire & Rescue Service

North Yorkshire Fire & Rescue Service

Nottinghamshire Fire & Rescue Service

Royal Berkshire Fire and Rescue Service

Shropshire Fire & Rescue Service

South Yorkshire Fire & Rescue

Staffordshire Fire & Rescue Service

Tyne & Wear Fire & Rescue Service

Warwickshire Fire & Rescue Service

West Yorkshire Fire & Rescue Service